ANALYST CORPORATE FINANCE
GENEVA (Switzerland)

Founded in 2009, Kepler Corporate Finance, the corporate finance subsidiary of Kepler Cheuvreux, is seeking for its office in Geneva (Switzerland) a highly motivated and entrepreneurial analyst.

Kepler Corporate Finance has the ambition to become a major partner for its European clients for all corporate finance issues:
• Mergers and Acquisitions
• Equity Capital Markets: initial public offerings and secondary placements
• Debt Capital Markets: capital structure advisory, bond and convertible offerings, rating advisory and debt restructurings
• Corporate Broking
• Risk Management Advisory

JOB DESCRIPTION:
Analysts at Kepler Corporate Finance work as a full team member, supporting senior bankers located in Geneva, Paris, Frankfurt and Zürich, in all aspects of corporate finance:
• To prepare marketing materials whether M&A, ECM, DCM or corporate broking issues:
  o To perform extensive industry and target research
  o To perform company valuations (DCF, LBO model, peers multiples, transaction multiples…)
  o To analyze market data (share price, share’s liquidity,…)
• To execute transactions:
  o To prepare supporting material (teaser, info memorandum, …)
  o To assist senior management in day to day management of a transaction

PROFILE & SKILLS:
• A prior experience in Corporate Finance and/or audit is required
• Fluency in English and German is essential, fluency in French would be advantageous
• Competencies in financial modelling
• Highly organized and efficient, with ability to multi-task and able to meet tight deadlines
• Excellent communication skills - able to communicate clearly and concisely, both verbally and in writing
• Independent but team player
• High analytical capabilities
• Master’s degree or equivalent from top tier school in Finance

START DATE: ASAP

LOCATION: Geneva (Switzerland)

SALARY: Competitive

TO APPLY: Send a CV and cover letter to laurent.albou@keplercf.com and please refer to “Analyst Corporate Finance Geneva” in the subject

KEPLER CHEUVREUX:
Kepler Cheuvreux is a leading independent European financial services company specialised in intermediation and advisory services. Management and staff are the largest shareholders: major European financial groups, including Credit Agricole CIB and UniCredit and Rabobank, are also important shareholders. Kepler is active in equity research and brokerage, fixed income, derivatives, structured products, and corporate finance. Kepler Cheuvreux employs 90 equity analysts who research 675 Continental European companies, of which 438 are classified as Small & Mid cap (market capitalizations under € 6bn). Kepler Cheuvreux has the largest equity research footprint in Continental Europe.

For further details, please go to: www.keplercheuvreux.com

Key figures

1st equity broker in continental Europe
13 major financial centers
1 billion euros of equity turnover per day
14% Basel II solvability ratio
1st equity research coverage in Europe
530 employees
1,200 institutional clients